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卡姆丹克太陽能系統集團有限公司
Comtec Solar Systems Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 712)

**EXTENSION OF LONG STOP DATE OF SUBSCRIPTION OF
NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Comtec Solar Systems Group Limited (the “**Company**”) dated 30 June 2023 (the “**Announcement**”) in relation to the Subscription of an aggregate of 158,341,800 Subscription Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

EXTENSION OF THE LONG STOP DATE

The Company wishes to advise that as the Second Subscriber and the Third Subscriber are in the course of completing the fund remittance procedures for the Subscription, it is anticipated that the Subscription from the Subscribers will not be able to be completed simultaneously on or before the Long Stop Date (i.e. 31 December 2023). As parties intend to complete the Subscription simultaneously for completeness, on 28 December 2023, the Company and the Subscribers, after arm’s length negotiation, entered into letters of confirmation, pursuant to which the Company and the Subscribers agreed to extend the Long Stop Date from 31 December 2023 to 29 March 2024 (or such later date as may be agreed among the Company and the Subscribers).

Save as disclosed above, all other terms and conditions of the Subscription Agreements shall remain unchanged and in full force and effect in all respects.

Completion of the Subscription is subject to the fulfilment of the conditions precedent under the Subscription Agreements. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Comtec Solar Systems Group Limited
Qiao Fenglin
Non-executive Director

Shanghai, the PRC, 29 December 2023

As at the date of this announcement, the executive Director is Mr. John Yi Zhang, the non-executive Directors are Mr. Dai Ji and Mr. Qiao Fenglin, and the independent non-executive Directors are Mr. Jiang Qiang and Dr. Yan Ka Shing.