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卡姆丹克太陽能系統集團有限公司
Comtec Solar Systems Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 712)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES
UNDER THE GENERAL MANDATE**

Reference is made to the announcement (“**Announcement**”) of Comtec Solar Systems Group Limited (the “**Company**”) dated 8 July 2016 in relation to the subscription agreement entered into by the Company and Shanghai Hengqu Internet Technology Co., Ltd.* (上海恒渠互聯網科技有限公司) (the “**Subscriber**”) on 8 July 2016. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

The Board is pleased to announce that all Conditions Precedent of the Subscription Agreement have been fulfilled and the Completion took place on 18 August 2016. Pursuant to the Subscription Agreement, an aggregate of 154,651,306 Subscription Shares have been allotted and issued to Harmony Gold Venture Corp (the “**Subscriber Subsidiary**”), a company incorporated in the British Virgin Islands and a wholly-owned subsidiary of the Subscriber as designated by the Subscriber, at the Subscription Price of HK\$0.46 per Subscription Share. The Subscription Shares had been issued under the General Mandate.

Upon the Completion, the Subscriber Subsidiary owns 154,651,306 Subscription Shares, representing approximately 10.0% of the issued share capital of the Company (as enlarged by the Subscription).

The net proceeds from the Subscription amounted to approximately HK\$70.4 million and will be used for any investment opportunity to be identified by the Group and as general working capital of the Group.

* *For identification purpose only*

By order of the board of
Comtec Solar Systems Group Limited
John Yi ZHANG
Chairman

Hong Kong, 18 August 2016

As at the date of this announcement, the executive Directors are Mr. John Yi Zhang and Mr. Chau Kwok Keung, the non-executive Director is Mr. Donald Huang, and the independent non-executive Directors are Mr. Leung Ming Shu, Mr. Kang Sun and Mr. Daniel DeWitt Martin.