

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Comtec Solar Systems Group Limited (the "Company")
Date Submitted	5 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>712</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	7,600,000,000	0.001	7,600,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	7,600,000,000	0.001	7,600,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code :	N/A Descr	ription :	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A		N/A	<u>N/A</u>
Increase/(decreas	e)				
Balance at close	of the month	N/A		N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>	N/A	N/A

Total authorised share capital at the end of the month (HK\$) : 7,600,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,391,861,750	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,391,861,750	<u>N</u> /A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
24/05/2010						
Exercise price:						
HK\$1.49						
Ordinary shares ()	0	0	0	0	2,240,000
(Note 1)						
2. Pre-IPO Share						
Option						
Scheme adopted						
on 02/06/2008						
Date of grant:						
03/08/2009 &						
02/10/2009						
Exercise price:						
HK\$2.51						
Ordinary shares (C	0	0	0	0	512,020
(Note 1)						
3. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
28/06/2012						
Exercise price:						
HK\$0.98						
Ordinary shares (C	0	0	0	0	8,784,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement dur	ing the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelle	d Lapsed		
4. Share Option Scheme adopted on 02/10/2009 Date of grant: 27/12/2012 Exercise price:						
HK\$1.262						
Ordinary shares 0)	0	0	0	0	7,538,000
(<i>Note 1</i>) 5. Share Option Scheme adopted on 02/10/2009 Date of grant: 30/09/2013						
Exercise price: HK\$1.87						
Ordinary shares 0)	0	0	0	0	4,020,000
(<i>Note 1</i>) 6. Share Option Scheme adopted on 02/10/2009 Date of grant: 31/03/2014						
Exercise price: HK\$1.386						
Ordinary shares (Note 1) 7. Share Option)	0	0	0	0	34,925,000
Scheme adopted on 02/10/2009 Date of grant: 11/05/2015 Exercise price: HK\$1.39						
Ordinary shares 0)	0	0	0	0	37,375,000
(Note 1) 8. Share Option Scheme adopted on 02/10/2009 Date of grant: 26/06/2015 Exercise price: HK\$1.50						
Ordinary shares 0)	0	0	0	0	12,500,000
(Note 1)		T		rdinary shares) Ference shares) (Other class)	N/A	

		Nuclear	F	Manialashaar	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	pursuant thereto	close of the month
1. 94,354,838 non-listed	HKD	117,000,000	0	117,000,000	0	94,354,838
warrants with an initial exercise		,,,	-	,	-	(subject to
price of HK\$1.24 per warrant						adjustments)
(14/03/2016)						<u></u>
Stock code (if listed)	N/.	A				
Class of shares		<u>. </u>	-			
issuable (Note 1)	Ordir	nary	_			
Subscription price	HK\$	1.24	_			
EGM approval date (if applicable)	(12/02)	(2012)	-			
(dd/mm/yyyy)	(13/03/	2012)	-			
2. N/A						
(/ /) Starl and (if listed)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
						<u> </u>
(/ /)						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /	')				
4. N/A	i		-			
(/ /)						
Stock code (if listed)			_			
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)		/ \\				
	(/ /)	-			
		Tota	al B. (Ordi	inary shares) 0		
		100		rence shares) N/A		
			-	(Other class) N/A		
				· · · · · · · · · · · · · · · · · · ·		

Convertibles (i.e. Convertible i	For Main Board and GEM lis rertible into Shares of the Issuer which are to be Listed)				and GEM liste	ed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy))	(/ /)							
2. N/A	(/ /)							
2. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
3. N/A								
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable)								
	(/ /)							
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(1 1)							
(uu/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) ()				
				ence shares) N/A	A	-		
				Other class) N/A		-		
			(-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						<u>N/A</u>	
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ž	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
						<u>N/A</u>	

S. Scrip dividend At price: State currency Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price: State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A		Type of Issue	F	For Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price: State currency Issue and allotment date: (///) EGM approval date: (///) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares redeced (Note 1) N/A Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image: Class of shares Image:							
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares		State	(Note 1))		
(dd/mm/yyyy) N/A 6. Repurchase of shares $(lass of shares - repurchased (Note 1)$ 6. Repurchase of shares $(lass of shares - (lass of shares - (lass of shares - redeemed (Note 1)) EGM approval date: (l / l -) (ld/mm/yyyy) N/A 7. Redemption of shares (lass of shares - (lass of shares $	5.	Scrip dividend At price : Currency		[×]	,		
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Redemption date : $(//)$ Redemption date : $(//)$ N/A Redemption date : $(//)$ N/A 8. Consideration issue At price : State currency Redemption date : $(//)$ Redemption date : $(///)$ Class of shares (//) Redemption date : $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
6. Repurchase of shares $\begin{pmatrix} / / / \end{pmatrix}$ shares $\begin{pmatrix} / / / \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \end{pmatrix}$ $\begin{pmatrix} / / / \end{pmatrix}$ $\begin{pmatrix} / / $			Class of shares				
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A 8. Consideration issue At price: State currency Redemption date: $(//)$ $(dd/mm/yyyy)$ N/A B. Consideration issue At price: State currency Redemption date: $(//)$ $(dd/mm/yyyy)$ EGM approval date:			repurchased (Note 1)	, , .			
N/A N/A Redemption of shares Class of shares	6.						
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Redemption date : $(//)$ Redemption date : $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
7. Redemption of shares Redemption date : $(//)$ 8. Consideration issue At price : State currency Class of shares redeemed (Note 1) 8. Consideration issue At price : State (urrency) Redemption date : $(//)$ 8. Consideration issue At price : State (urrency) Redemption date : $(//)$ 8. Consideration issue At price : State (urrency) Redemption date : $(//)$ 8. Consideration issue At price : State (urrency) Redemption date : $(//)$ 8. Consideration issue At price : $(//)$ Redemption date : $(//)$							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price: State currency Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date:							
Image: Doth upplot a date: (dd/mm/yyyy) N/A	7.			(/ /)		
8. Consideration issue At price : State currency Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency State currency Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)						<u>N/A</u>	
EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.		Redemption date : (dd/mm/yyyy)	(/ /)		
<u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>IN/A</u>	

For Main Board and GEM listed issuers
No. of new Shares of issuer Shares of issuer Which may be pursuant thereto Sued of the month the month thereto as at close of the month
Class of shares issuable(Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy) N/A
Class of shares issuable(Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>
Total E. (Ordinary shares) - (Preference shares) N/A
(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Chau Kwok Keung	-
Director (Director, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.