Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Comtec Solar Systems Group Limited

Stock code: 00712	Date submitted: 30 September 2013

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 31 August 2013	1,315,525,765				
(Note 3) Allotment and issue of shares on 2 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	600,000	0.0456%	HK\$1.262	HK\$1.84 (as of 30 August 2013)	Discount of 31.41%
(Note 3) Allotment and issue of shares on 3 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	544,000	0.0414%	HK\$1.262	HK\$1.88 (as of 2 September 2013)	Discount of 32.87%

(Note 3) Allotment and issue of shares on 4 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	20,000	0.0015%	HK\$0.98	HK\$1.84 (as of 3 September 2013)	Discount of 46.74%
(Note 3) Allotment and issue of shares on 4 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	170,000	0.0129%	HK\$1.262	HK\$1.84 (as of 3 September 2013)	Discount of 31.41%
(Note 3) Allotment and issue of shares on 5 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	2,600,000	0.1976%	HK\$1.262	HK\$1.82 (as of 4 September 2013)	Discount of 30.66%
(Note 3) Allotment and issue of shares on 6 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	1,202,000	0.0914%	HK\$1.262	HK\$1.79 (as of 5 September 2013)	Discount of 29.50%
(Note 3) Allotment and issue of shares on 23 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its	280,000	0.0213%	HK\$0.98	HK\$1.77 (as of 19 September 2013)	Discount of 44.63%

subsidiaries					
(Note 3) Allotment and issue of shares on 26 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	134,000	0.0102%	HK\$0.98	HK\$1.77 (as of 25 September 2013)	Discount of 44.63%
(Note 3) Allotment and issue of shares on 27 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company other than by the director(s) of the Company or its subsidiaries	756,000	0.0575%	HK\$1.262	HK\$1.84 (as of 26 September 2013)	Discount of 31.41%
(Note 3) Allotment and issue of shares on 27 September 2013 pursuant to exercise of share options under the Share Option Scheme of the Company by a director of the Company	522,000	0.0397%	HK\$0.98	HK\$1.84 (as at 26 September 2013)	Discount of 46.74%
Share repurchases	N/A				
Closing balance as at (Note 8) 27 September 2013	1,322,353,765				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.						
A.	Purcha	se report				
Tradi date	_	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	-					
Total	-					
B.	Additio	onal information for is	ssuer whose primary listing is on the	ne Exchange		
1.	Numbe resolut		urchased on the Exchange in the ye	ear to date (since ordinary		(a)
2.		sued share capital at t	ime ordinary resolution passed acc	quired on the Exchange since		
			((a) x 100) issued share capital			
materia	l chang ses set o	es to the particulars c	ontained in the Explanatory Stater	ment dated	which has been filed with the l	g Rules and that there have been no Exchange. We also confirm that any ng to purchases made on that other

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by:	Chau Kwok Keung
(Name)	
Title: <u>Director</u>	Company Secretary
(Directo	r, Secretary or other duly authorised officer)