

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yy): <u>30/09/2017</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer <u>Co</u>	mtec Solar Systems Gro	oup Limited (the	e "Company")
Date Submitted 3 C	October 2017		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>712</u> D	escription: Ordinar	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>7,600,000,000</u>	0.001	7,600,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	7,600,000,000	0.001	7,600,000
(2) Stock code : N/A D	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>N/A</u>	N/A	N/A
Increase/(decrease)		_	
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
, ,	·		
Increase/(decrease)			

7,600,000

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,906,790,866	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,906,790,866	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		<del>_</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
24/05/2010						
Exercise price:						
HK\$1.49						
Ordinary shares	0	0	0	0	0	2,240,000
(Note 1)		-				
2. Pre-IPO Share						
Option						
Scheme adopted						
on 02/06/2008						
Date of grant:						
03/08/2009 &						
02/10/2009						
Exercise price:						
HK\$2.51						
Ordinary shares	0	0	0	0	0	512,020
(Note 1)		<u> </u>			<u>-</u>	
3. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
28/06/2012						
Exercise price: HK\$0.98						
Ordinary shares	0	0	0	0	0	8,784,000
(Note 1)					- <u> </u>	

Particulars of share						No. of new shares of	No. of new shares of
option scheme						issuer issued during	issuer which may be
including EGM approval date						the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		as at close of the month		
class of shares							
issuable	Granted	Exercised	Cancelled		Lapsed		
4. Share Option					1		
Scheme adopted on 02/10/2009							
Date of grant: 27/12/2012							
Exercise price:							
HK\$1.262							
Ordinary shares	0	0	0	0		0	7,538,000
(Note 1)							
5. Share Option							
Scheme adopted on 02/10/2009							
Date of grant: 30/09/2013							
Exercise price:							
HK\$1.87							
Ordinary shares	0	0	0	0		0	4,020,000
(Note 1)							
6. Share Option							
Scheme adopted on 02/10/2009							
Date of grant: 31/03/2014							
Exercise price:							
HK\$1.386							
Ordinary shares	0	0	0	0		0	35,650,000
(Note 1)							
7. Share Option							
Scheme adopted on 02/10/2009							
Date of grant: 11/05/2015							
Exercise price:							
HK\$1.39	0	0	0	0		0	<b>5</b> 0,000,000
Ordinary shares	U	0	0	0		0	59,800,000
(Note 1)							
8. Share Option							
Scheme adopted							
on 02/10/2009							
Date of grant: 26/06/2015							
Exercise price: HK\$1.50							
Ordinary shares	0	0	0	0		0	20,000,000
(Note 1)							

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and					_	
class of shares	G . 1	г : 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
9. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant: 25/11/2015						
Exercise price:						
HK\$0.736						
Ordinary shares	0	0	0	0	0	59,000,000
$\frac{Ordinary shares}{(Note 1)}$	<u> </u>	<u> </u>	<u> </u>	<u> </u>		37,000,000
10. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
09/09/2016						
Exercise price:						
HK\$0.56						
Ordinary shares	0	0	0	0	0	89,000,000
(Note 1)						
11. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
02/05/2017						
Exercise price:						
HK\$0.335						
Ordinary shares	0	0	0	0	0	8,725,000
(Note 1)						
		T	•	inary shares)	0	
			`	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised d		th from exercise	of			
Option (State current	ncy)		-			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant thereto as at month Currency of Nominal value at Exercised Nominal value at close of the pursuant Description of warrants close of during the close of the nominal thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
-	<del></del>					
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin	nary shares) ()		
				ence shares) N/A	1	-
				Other class) N/A		_
			(	2 1101 C1005) 14/F	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemesy		
Full portionless including EGM approval data (dd/mm/mum)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
	1	
shares (Note 1)	1	
		· -
3.		
J		
	1	
	-	
shares (Note 1)	4	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44. 11111)			N/A	
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			(au mu jjjj)			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( J J J J )			N/A	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	may be
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	-
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	_
			HK\$	Class of shares issued (Note 1)	_Ordinar	<u>y</u>		
8.	Consideration issue	At price : State	HK\$	Issue and allotment : (dd/mm/yyyy)	( / /	)		
		currency	·	EGM approval date: (dd/mm/yyyy)	( / /			
				, 33337	( / /	)	NI/A	
							N/A	-

For Main Board and GEM listed issuers

N/A

			Of Walli	Doard	and OLIVI liste	
	Type of Issue				No. of new hares of issuer issued during the month ursuant thereto	may be
	1) 50 01 100 00					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		33337			N/A	
10		Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Ordinary s eference s (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to l	Ξ):	(1)	N/A	
				(2)	N/A	
т.		and a manual (in Takal of A)	- E).	` '	N/A	
10	otal increase / (decrease) in preference shares durin	ig the month (i.e. Total of A to	o E):		11/11	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	$\mathbf{R}$	oard a	nd	GFM	listed	issuers

Remarks (if any):			
Submitted by:	Chau Kwok Keung	_	
Title:	Director	_	
(Director, Se	cretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.